# Proiectul NI4OS-Europe: obiective și activități

Evenimentul Național de Diseminare NI4OS-Europe în Moldova 22 aprilie 2021, online



Dr. Petru Bogatencov, Asociația RENAM

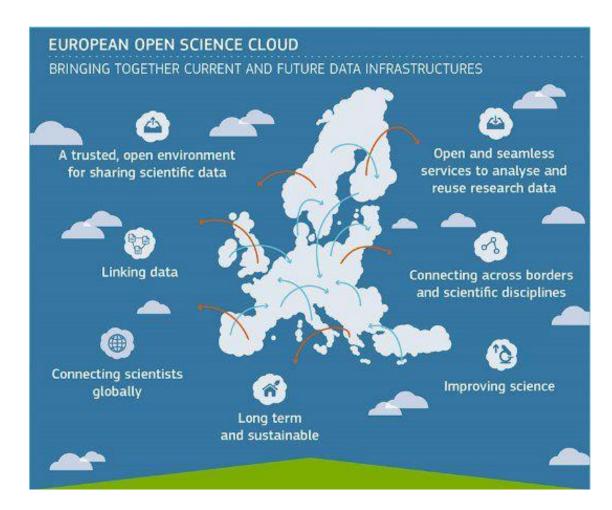
### European Open Science Cloud



#### Vision

To ensure that European scientists reap the full benefits of data-driven science, by offering "1.7 million European researchers and 70 million professionals in science and technology a virtual environment with free at the point of use, open and seamless services for storage, management, analysis and re-use of research data, across borders and scientific disciplines"

2016 Communication on the "European Cloud Initiative"



#### NI4OS-Europe



















































# Partnership building blocks



Operators of services for research & technology

Open Science communities & infrastructures



#### Mission





#### Support

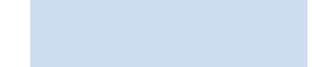
the development and inclusion of the national Open Science Cloud (OSC) initiatives in 15 Member States and Associated Countries in the overall scheme of EOSC governance



**Spread** the EOSC and FAIR principles in the community and train it



Provide technical and policy support in onboarding of the existing and future service providers into EOSC

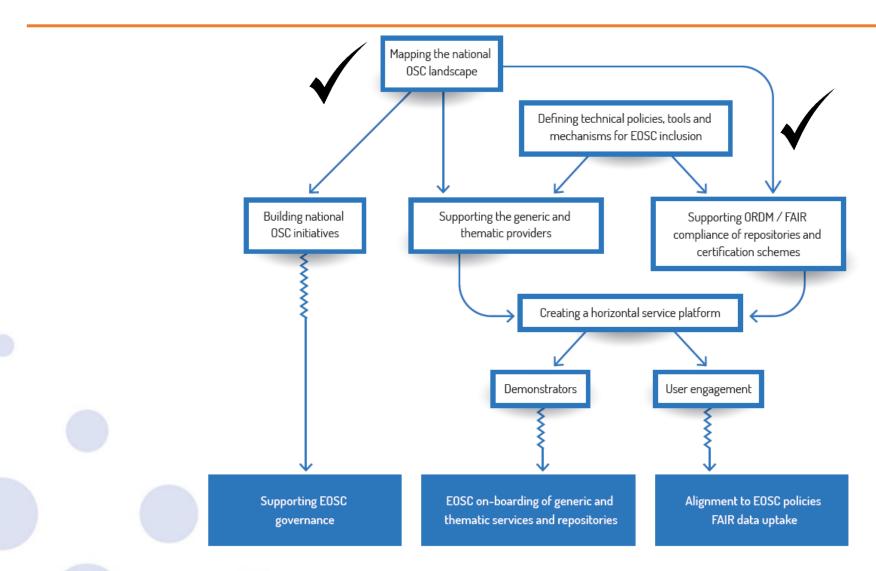






# Methodology





## Organization





#### Lines of action





Support the development and

inclusion of the National Open

Science Cloud Initiatives in 15

Member States and Associated

Countries in the overall scheme Of

EOSC governance

## EOSC national initiatives & policy support



Support the EOSC Governance structure by forming in partner countries

Support the building of sustainable governance by engaging the national initiatives

Provide support and interface to other EOSC-relevant bodies

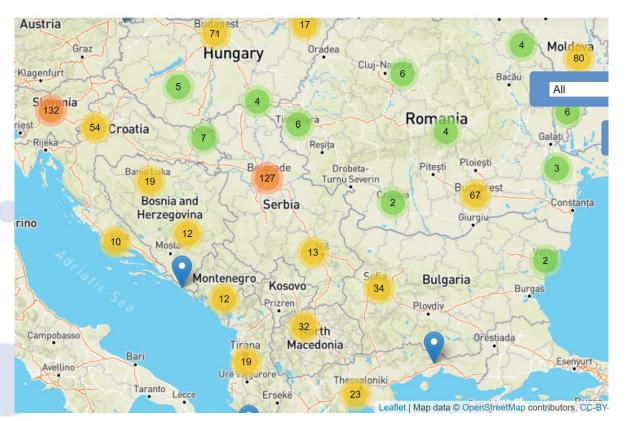
Reduce fragmentation and promote federation on national level

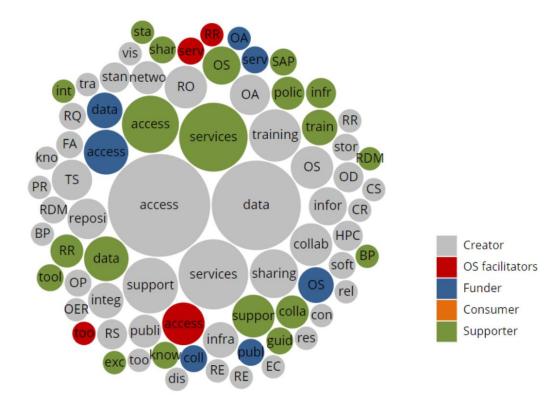
Prepare the ground for EOSC on-boarding

## Open Science survey: Capturing the state of OS in the region



- Visualization of results
- Creation of stakeholder map for SEE
- First set of data deposited in Zenodo under an open





#### Liaison with EOSC



Landscape, Service On Boarding (chair), National Policies (chair), FAIR data and Infrastructures, Dissemination & Events, Training and skills



Landscape, Architecture, Skills & Training

EOSC Researcher Engagement and Use cases, EOSC Service and Research Product Catalogues, EOSC Federating Core, EOSC Glossary

#### National Open Science Cloud Initiatives

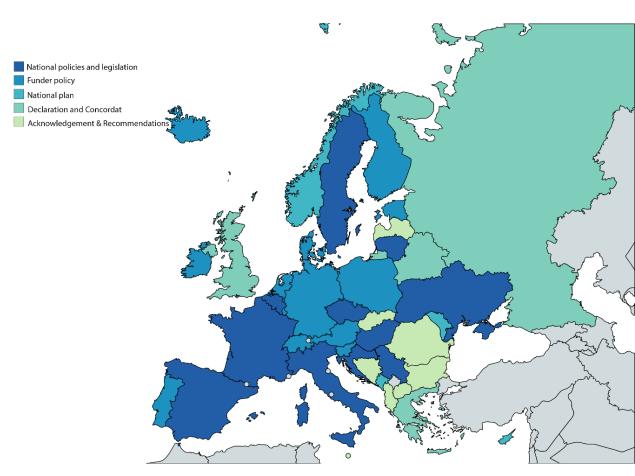


- NOSCIs are living national OS ecosystems that support with the EOSC Governance
- NOSCIs recognize diversity and OS maturity of countries, and their modelling can be adjusted to fit the needs of each country
- NOSCIs keep national stakeholders up to date with EOSC developments and spread awareness

# Establishing a NOSCI: all-round support



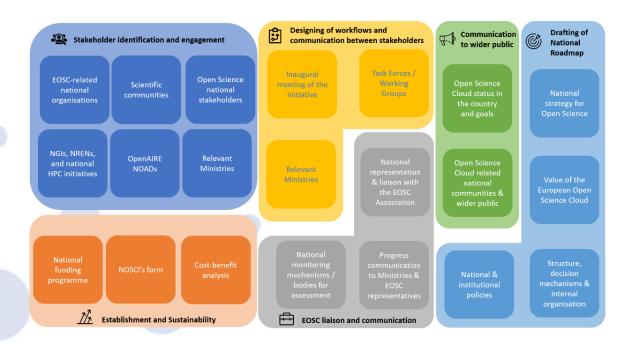
- Collection of current OS policies and models in Europe with focus on SEE area
- Clustering and visualization of OS policies across Europe
- Classification of major OSC building blocks.
- Blueprint for setting up NOSCIs
- 2 checklists facilitating the establishment and operation of the NOSCIs
- Explanatory video guiding through the different setup options
- Training webinar supporting the set-up of NOSCIs
- Workshop bringing together NI4OS-Europe partners with the EOSC Governance Board country delegates

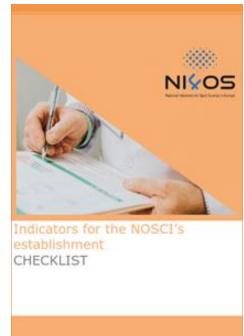


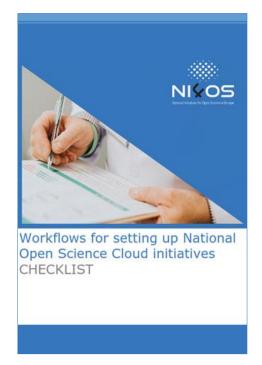
# Blueprint for NOSCIs: workflows and checklists



- Set of indicators for assessing establishment progress
- Modular workflow for setting up NOSCIs
- Operational aspects for their day-to-day operation







#### Lines of action





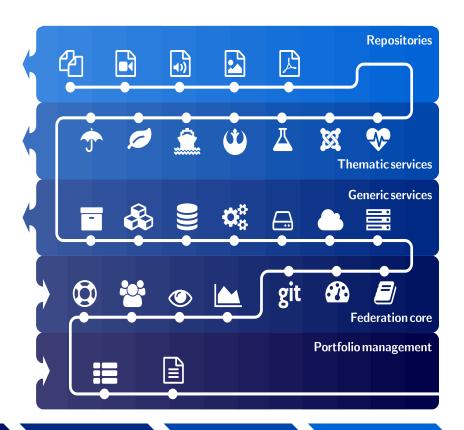
Provide technical and policy support in on-boarding of the existing and future service providers into EOSC

## Service integration and onboarding



- Pre-production environment validate readiness and maturity level for EOSC onboarding
- Service portfolio management system based on the EOSC provider and service profile
- Integration with federation core services
- Service categorization
- Onboarding of
  - generic services
  - thematic services
  - repositories





Request for onboarding

Information gathering

Integration

Validation

**Publication** 

## NI4OS-Europe pre-production environment



Federating core

Service catalogue management

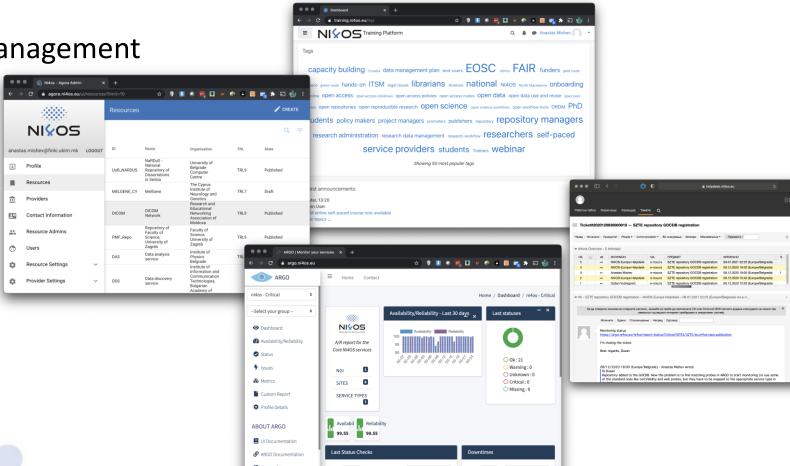
system (AGORA)

AAI

Helpdesk

Monitoring

Accounting



## NI4OS-Europe: Registered Services for Moldova



The following resources have been registered with the AGORA Service catalogue management system:

#### Generic:

- RENAM Scientific Cloud;
- RENAM Storage Service.

#### Thematic:

- DICOM Network;
- CSIA.

#### Repositories:

- IREK – ASEM, Institutional Repository of Economic Knowledge

#### Registered Generic Services



#### Generic services:

- NI4OS-Europe-SDT-Cloud-RENAM-MD-Openstack
- NI4OS-Europe-SDT-Storage-MD-RENAM-FreeNAS

<b>Basic Information</b>	Tr.			<del></del>	•
Entry name	Entry type	Required	Public	Your answer	Guidance
Storage specification	Single Line	Χ	X	R740XD Server	
Total storage [TB]	Single Line	X	X	56Tb	
Storage technology	Single selection I	X	Χ	SAS	SSD, SAS,
Storage performance	Single Line		Χ	140	IOPS
Software details					
Entry name	Entry type	Required	Public	Your answer	Guidance
Supported interfaces	Single Line	Χ	Χ	FTP, NFS, WebE	List of protocols
Supported storage types	Multiselect list		X		Available

Basic Information	.W	300	×	<i>y</i>
Entry name	Entry type	Required	Public	Your answer Guidance
Server specification	Single Line	X	X	Dell R430 This might I
Number of servers	Single Line	X	X	2 Number of
CPU details				
Entry name	Entry type	Required	Public	Your answer Guidance
CPU specification	Single Line	X	X	Intel(R) Xeon(R) I
CPUs per server	Single Line	X	X	2
Cores per CPU	Single Line	X	X	16
RAM per server [GB]	Single Line	X	X	128
RAM per core [GB]	Single Line	X	X	8
Total number of CPU-cores	Single Line	X	X	32
Filesystem details				
Entry name	Entry type	Required	Public	Your answer Guidance
Total storage [TB]	Single Line	X	X	2.7
Virtual Machine specification				
Entry name	Entry type	Required	Public	Your answer Guidance
Minimum number of CPU cores per VM	Single Line	X	X	1
Minimum amount of RAM per VM [GB]	Single Line	X	X	2
Maximum number of CPU cores per VM	Single Line	X	X	4
Maximum amount of RAM per VM [GB]	Single Line	X	X	16
Maximum amount of storage per VM [GB]	Single Line	X	X	250
Software details				

RENAM continued negotiation of services on-boarding prioritization, timing, categorization and preparing own resources for on-boarding and verification according to the developed documents, templates and rules.

## Registered Thematic Services and Repositories

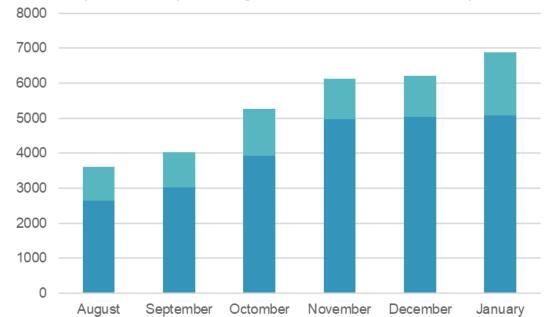
NI\QS Europe

- Thematic services:
- DICOM Network
- CSIA

- Repositories:
- IREK ASEM, Institutional Repository of Economic Knowledge.
- Support of integration of national repositories;
- Preparing repositories for integration, analysis of problems and regulatory documents

#### **DICOM Network Service Development:**

- DICOM Viewer optimizations. Added one more Image View for impersonated Data
- Connecting new members to DICOM Network
- Connecting new equipment to DICOM Network
- Added special reporting tools for COVID-19 patients



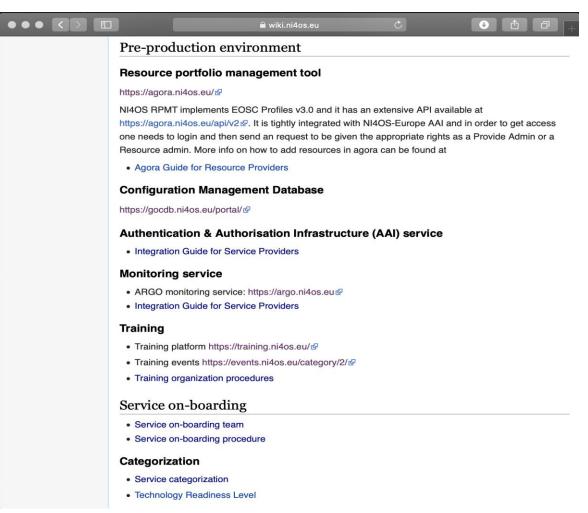
Percentage of COVID-19 patients in the DICOM NETWORK system. Blue is non COVID-19 investigations and teal are COVID-19 investigations.

#### Procedures and policies



- NI4OS-Europe wiki page
  - Policies
  - Policy templates
  - Procedures for service integration with the pre-production environment

Role: to support service providers towards uniform and seamless EOSC integration



## ORDM / FAIR tools and certification schemes



- Implementation and adoption of tools, standards and guidelines
- Selection and delivery of tools
- Harmonization and interoperability within and across communities and with core initiatives
- Development and application of certification schemes
- Elaboration of incentives to support ORDM and FAIR
- Analysis of the incentives and rewards that can be employed to improve the uptake of ORDM and FAIR
- Analysis of guidelines for OS by approaching ORDM and FAIR
- Analysis and categorization of contemporary existing tools supporting FAIR and ORDM

### ORDM/FAIR documents with their elements



Incentives for supporting ORDM and FAIR - Support mechanisms, countrytailored rewards

Analysis of survey data and detailed status in 4 NI4OS-Europe countries

4 levels of rationales/benefits

10 categories of instruments

5 exemplary best practices

Data repository integration and ORDM/FAIR compliance guidelines

Overall methodology, means and approach elements

Selected most relevant sources, guidelines, models and tools

All instruments classified in 10 areas

Each area is explained and detailed

Mapping of legal, technical and procedural tools -Tools Catalogue

Detailed analysis of landscaping survey data

#### Categorization

Types: guidelines & policies, models, tools
Uses: certification, decision making, support

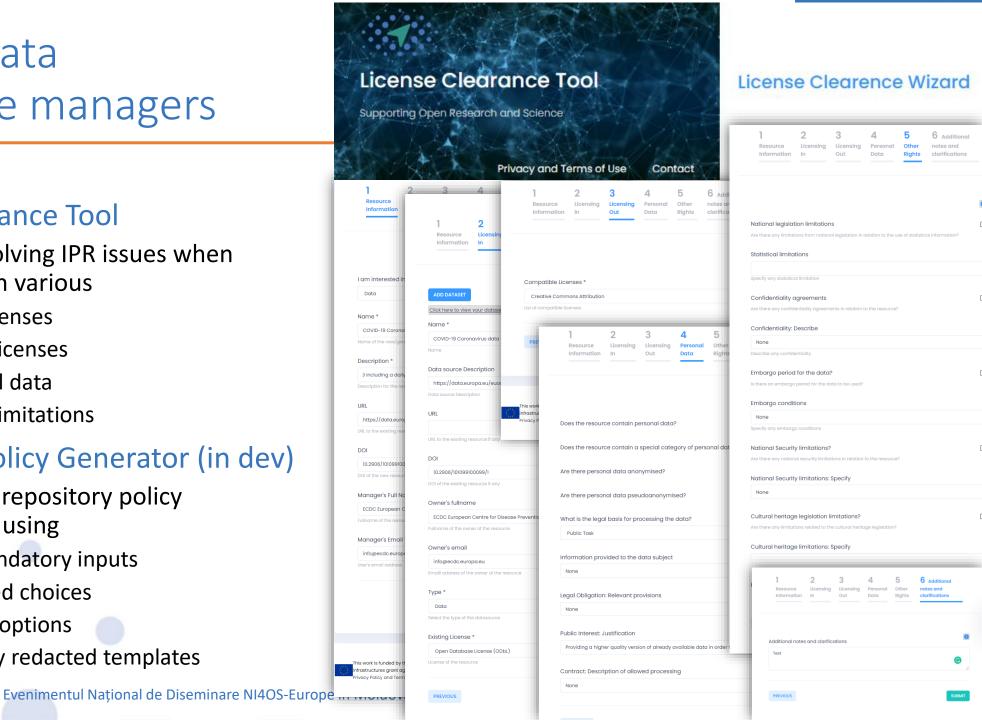
Mapping on stakeholders

Catalogue
139 items
14 descriptors for each

## Tools for data and service managers

#### License Clearance Tool

- Help in resolving IPR issues when dealing with various
  - input licenses
  - output licenses
  - personal data
  - special limitations
- Repository Policy Generator (in dev)
  - Creation of repository policy documents using
    - Few mandatory inputs
    - Explained choices
    - Related options
    - Carefully redacted templates



#### Lines of action





Spread the EOSC and FAIR principles in the community and train it

## User engagement, training and demonstrators



Ensuring take-up of core EOSC services in the community



Involving and supporting scientific communities



Promoting uptake of FAIR among research communities

Promoting and ensuring EOSC research outcomes through concrete support to users



Training for federated services, interoperability, ORDM principles, repository certification, FAIR

### User engagement, training and demonstrators



- Training materials available
- Definition of use cases in various scientific fields:



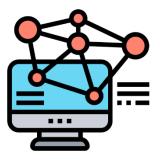




Life Sciences



Climate Science



**Computational Physics** 

# Support to EOSC service & FAIR uptake in communities



- Ambassadors from each country assigned as EOSC promoters
- Training and dissemination material for FAIR and EOSC service uptake is available in all different languages of the NI4OS-Europe area
- Webinars for disseminating EOSC and FAIR principles in each country





### NI4OS-Europe training



- NI4OS-Europe training platform
- Training platform has been populated with training material
- 5 train-the-trainers events held on:
  - FAIR
  - National EOSC promotion
  - ORDM
  - Onboarding
  - IT Service Management
- Each country participating in NI4OS-Europe has scheduled 2 training events – total of 30 training events



# Communication, marketing, sustainability, innovation



- Strong digital presence
  - Website
  - Calendar
  - Agenda tool
- Events and networking
  - Webinars
  - Workshops
  - Dissemination events
- Collaboration with the EOSC-5b projects
- Support the global efforts on COVID-19







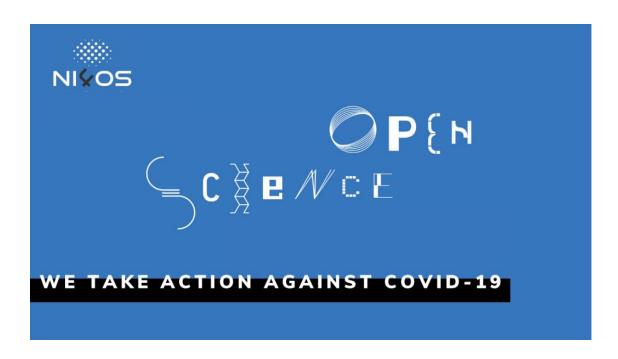


- Sustainability and innovation
  - Find solutions for sustainable and longterm impact of project results
  - Manage knowledge and results so as to create added value for different stakeholders

#### Support the global efforts on COVID-19



- COVID-19 social media campaign
- NI4OS-Europe vs COVID-19: providing fast track access to services, tools and software for the Scientific communities that perform extensive research to tackle COVID-19
- NI4OS-Europe Covid19 Wiki :
   Collection of joint resources
   in open science related to COVID-19
   in SEE



#### Scientific results:

"Multi-omics data integration and network-based analysis drives a multiplex drug repurposing approach to a shortlist of candidate drugs against COVID-19"

# NI4OS-Europe brand & promotional package



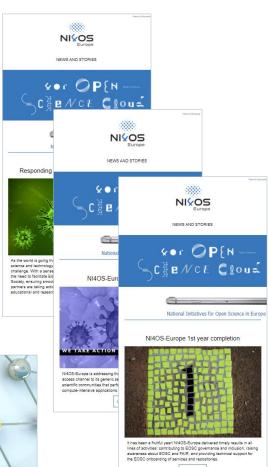
- Logo
- Video
- Brochures
- Presentations
- Newsletters
- Posters and Infographics
- Roll-up banners













### NI4OS-catalogue on-boarding campaign









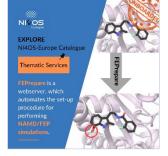


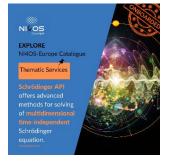


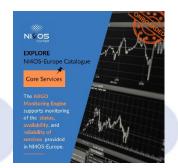


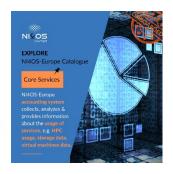


















# NI4OS-Europe in numbers: Key Performance Indicators





- 15 OSC initiatives
- 20 generic service instances
- 20 thematic services
- 15 repositories
- 5 train-the-trainer events
- 3 flagship scientific fields
- 1 regional event (200 persons targeted)
- 30 national-level trainings (450 persons targeted
- 3 sets of ORDM guidelines
- 6 ORDM tools
- 1 pre-production environment

#### **EOSC:** scopul și evoluții actuale

Evenimentul Național de Diseminare NI4OS-Europe în Moldova 22 aprilie 2021, online



Dr. Petru Bogatencov, Asociația RENAM

#### **EOSC Vision**



#### **EOSC Vision**

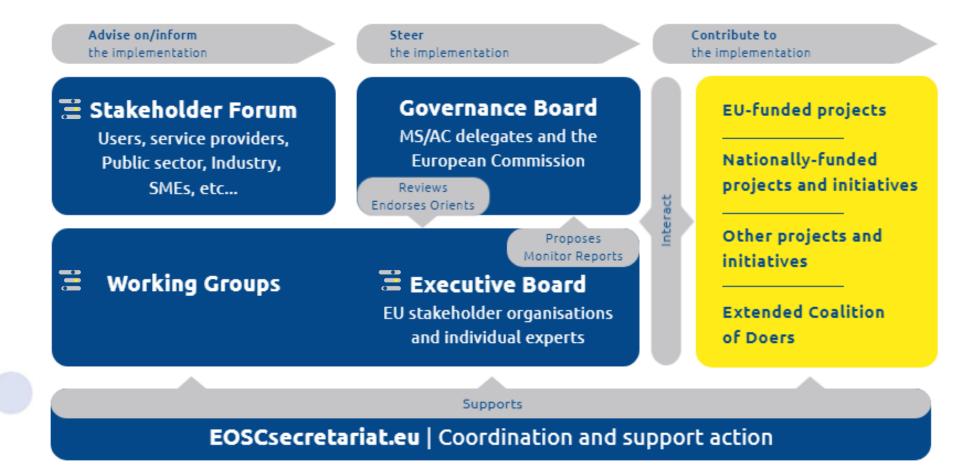
EOSC took shape in 2015 to federate existing research data infrastructures to support and develop open science and open innovation.

**EOSC brings together national and European stakeholders**, initiatives and e-infrastructures to develop an inclusive open science ecosystem in Europe.

Its aim is to develop a **trusted**, **virtual** and **federated environment** that cuts across borders to store, share, process and re-use research digital objects following FAIR principles.

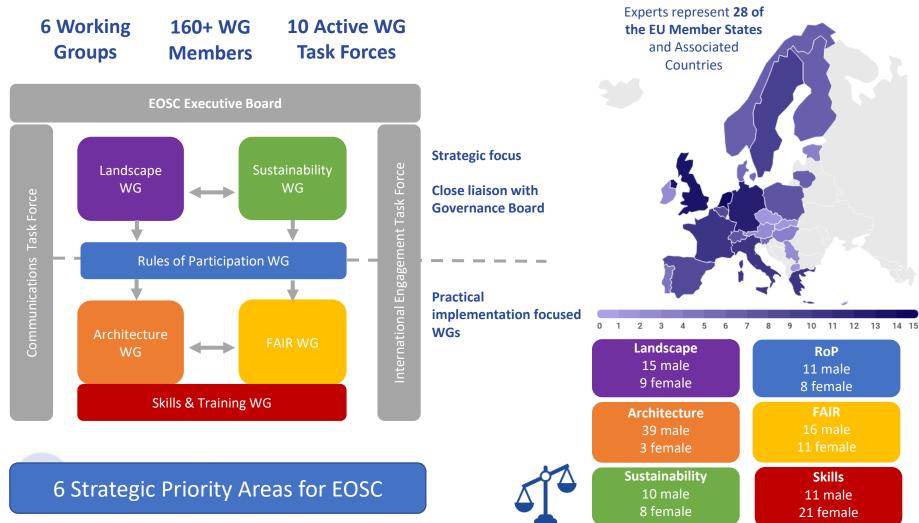
## Initial EOSC Governance structure & EOSC projects





# EOSC Working Groups – until the end of 2020





# Contributions from different stakeholders to the EOSC



#### Researcher engagement

Video: EOSC - The New Frontier of Data-Driven Science



Interviews



Workshops



# **Engagement with International Initiatives**

The international Research Data Community
Contributing to EOSC





ESFRI Cluster projects
- Position Papers



EOSC Symposium 2019 - Highlights



Building the European Open Science Cloud



HPC Assets and Contributions to the EOSC

EOSC 5b projects (Regional)

**EOSC** 

Regional

**Projects** 

#### zenodo

EOSC governing bodies launched it Zenodo community, where all publications are collecting, in a collaborative and curated manner.

### SRIA Table of Contents:

https://www.eoscsecretariat.eu/sites/default/files/eosc-sria-v09.pdf



•	Part 1 New Ways of Science	Science in the Digital Age becomes Open
---	----------------------------	-----------------------------------------

<ul> <li>Part 2 Science &amp; Data in Europe</li> <li>Science contributes to the implementation of Europe</li> </ul>
----------------------------------------------------------------------------------------------------------------------

- Part 3 EOSC in the Making
   Conceived in 2015, Launched in 2018, Sustainable in 2021
- Part 4 Values & Principles
   Multistakeholder, Open, FAIR, Federation
- Part 5 Technical Challenges
   Status, Gaps & Priorities
- Part 6 Societal Challenges Status, Gaps & Priorities
- Part 7 Multi Annual Roadmap Priorities & Timeline
- Part 8 Expected Impacts
   Science strengthens the implementation of Europe Strategy
- Part 9 Going Global
   Europe leadership at the service of Society at Large

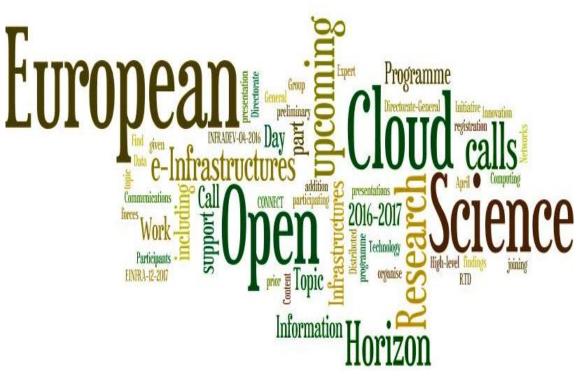
## European Open Science Cloud Objectives Tree



**Problems** Researchers do not combine and build National, European and Global Public & private sectors do not exploit Open Science for improving quality and upon ever-growing available scientific infrastructures do not share Open productivity of research results Science standards and practices **INFRASTRUCTURES PEOPLE DATA** Absence of incentives, rewards and skills Scientific results are unfindable, Scientific landscape consists of national **Barriers** for open sharing stifles the uptake of inaccessible, not interoperable, and and disciplinary research silos and **Open Science** often used only once infrastructures **OPEN FAIR FEDERATION** Objectives Open Science practices and skills are Standards, Tools and Services allow Federated infrastructures enable open rewarded and taught, becoming the researchers to find, access and reuse sharing of scientific results "new normal" interoperable results **SCIENCE SOCIETY INDUSTRY Benefits** Improved trust, quality and productivity Development of innovative services and Improved impact of research in addressing societal challenges in science products

## Core functions for EOSC right after 2020+



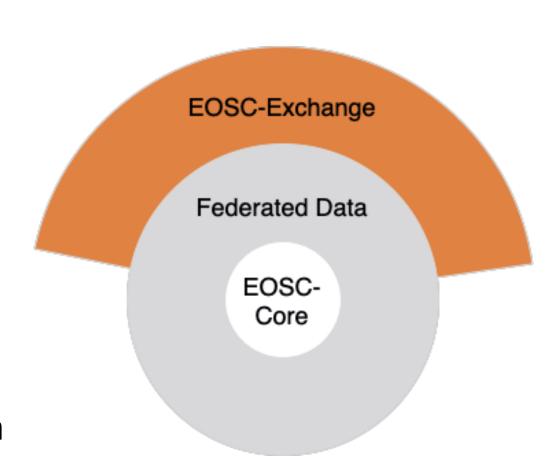


- Develop and govern federating core
- Manage compliance framework
- Manage trusted certification
- Manage the AAI
- Manage PID policies
- Develop outreach to stakeholders
- Monitor services and transactions
- Manage 'EOSC' trademark(s)
- Contribute to Horizon EU policy

# First iteration - minimum viable EOSC (MVE) as in SRIA document, Part 4 Values & Principles



- The MVE includes EOSC-Core and EOSC-Exchange which work with federated FAIR datasets
- MVE must enable the federation of existing and planned research data infrastructures
- Federate the disciplinary cluster and regional projects as a critical first step
- Begin with simple use cases open data not sensitive or closed



## EOSC-Core: functions and proposed coverage



### **Functions**

- Provides the means to discover, share, access and re-use data and initial services
- ★ Will not store, transport or process data, at least initially
- ★ Should be used as widely as possible
   → will be accessible to any authenticated user to promote open research across Europe

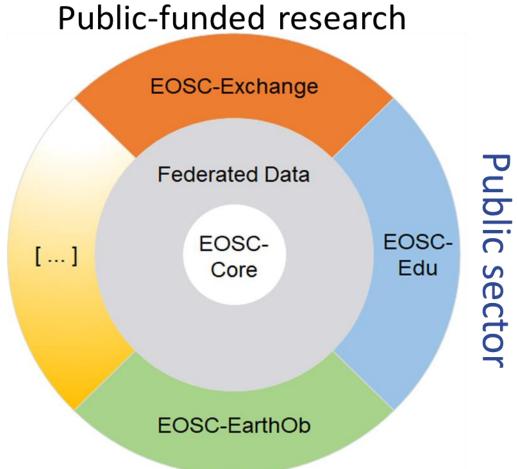
## **Proposed coverage**

- Shared open science policy framework
- ★ AAI framework
- Data access framework
- Service management framework
- Minimum legal metadata framework
- → Open metrics framework
- PID services
- ★ Help-desk

## EOSC deployment: 2nd and 3rd iterations



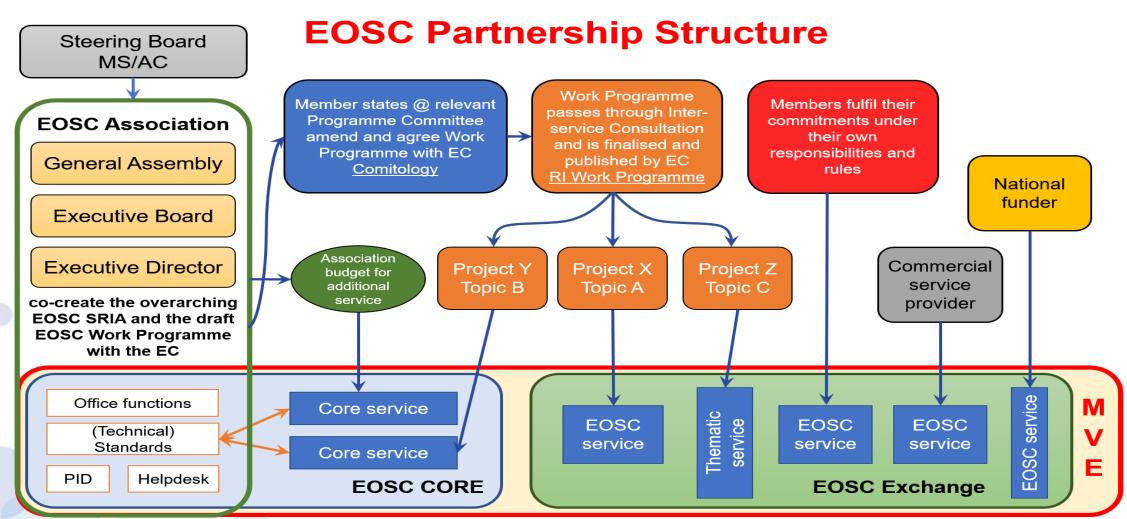
- Extensions to serve public sector and industry
- These are not completely new users as some public sector and industrial partners will already use MValE
- Would ideally be one 'marketplace' but differing requirements and legislation may require linked but alternately governed spaces



Private sector

## **EOSC Partnership**





## **EOSC** Association



On July 29<sup>th</sup>, 2020 founding members submitted the Deeds of Association of the EOSC Association to the notary public in Brussels which marks an important development towards the sustainability of the European Open Science Cloud (EOSC) initiative.



# **EOSC** Association Membership



- Membership applications
- Observer applications
- Mandated members



### **EOSC Association in Numbers**



\* 114 Research performing organisations
\* 54 Service providing organisations
\* 13 Research funding organisations
\* 3 Other organisations

Organisation types

Belgium Denmark Hungary Ireland Countries Italy Luxembourg Moldova Poland Portugal Romania mandated Slovakia \* Slovenia \* Spain \*
Switzerland \* members

www.eosc-portal.eu

# **Essential Reading**



- EOSC Strategic Research and Innovation Agenda version 0.8
- <u>Six Recommendations for Implementation of FAIR Practice</u> official publication
- A Persistent Identifier (PID) policy for the European Open Science Cloud official publication
- <u>Landscape of EOSC-related Infrasructures and Initiatives</u> official publication
- FAIR Metrics for EOSC 2nd Draft out for comments
- <u>Solutions for a Sustainable EOSC</u> Ironlady Draft (log in to the EOSC Liaison Platform to view or request a copy: <u>info@eoscsecretariat.eu</u>)
- PID Architecture for the EOSC Draft for consultation
- <u>EOSC AAI Architecture</u> Draft for consultation
- <u>Scholarly Infrastructures for Research Software</u> Draft for consultation
- EOSC Rules of Participation Draft 0.5

## More information

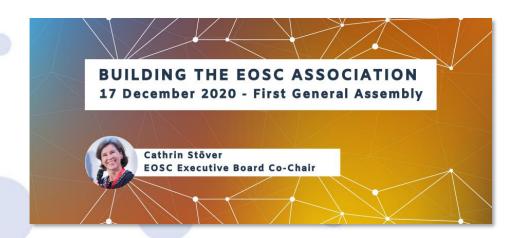


#### **Regular Blog posts:**

https://www.eoscsecretariat.eu/news-events-opinion

#### **Regular newsletter**

- https://www.eoscsecretariat.eu/newsletters-email-announcements
- https://sciencebusiness.net/framework-programmes/news/europesopen-science-cloud-project-enter-convergence-phase





## Thanks!











Join NI4OS-Europe Community:

https://ni4os.eu/contact-us

National Initiatives for Open Science in Europe – H2020 Research and Innovation action – contract no. 857645